

Formula History

Column1	Basic allotment	Adjusted Basic Allotment	Tier II Guaranteed Yield	Tier II - Golden Penny Yield	Equalized Wealth Level
2000-2001	\$2,537	\$3,255	\$24.99		\$295,000
2001-2002	\$2,537	\$3,261	\$25.81		\$300,000
2003-2004	\$2,537	\$3,263	\$27.14		\$305,000
2004-2005	\$2,537	\$3,261	\$27.14		\$305,000
2005-2006	\$2,537	\$3,256	\$27.14		\$305,000
2006-2007	\$2,748	\$3,527	\$31.95	\$41.21	\$319,500
2007-2008	\$3,135	\$4,023	\$36.45	\$46.94	\$364,500
2008-2009	\$3,218	\$4,126	\$37.42	\$50.98	\$374,200
2009-2010	\$4,765	\$5,928		\$59.02	\$476,500
2010-2011	\$4,765	\$5,933		\$59.97	\$476,500

Formula Adjustments

Cost of education index			
TEC	42.102		
Purpose	Reflect geographic variation in known resource costs and costs of education beyond the control of school districts through an adjustment to the basic allotment		
Year created	1984 (as Price Differential Index)		
\$/Student	\$331		
\$ Total state costs	\$1,453,964,712		
History	1984 special session created Price Differential Index; State Board of Education directed to create replacement for temporary index; SBOE updated index in 1987; study moved to Legislative Education Board (LEB) and Legislative Budget Board (LBB) in 1989; Foundation School Fund Budget Committee adopt rules based on research by LEB and LBB in 1991; no change since 1991		
Prior law	No similar adjustment in prior law		
Small and mid-sized district adjustment			
TEC	42.103		
Purpose	Reflect costs related to diseconomies of scale in small and mid-sized school districts		
Year created	1984		
\$/Student	\$900		
\$ Total state costs	\$882,243,577		
Districts/ADA affected	876 districts / 979,898 ADA		
Current law	<i>Eligibility</i>		<i>Scale adjustment</i>
	Small, less than 300 square miles and <1,600 ADA		$(1 + ((1,600 - \text{ADA}) \times 0.00025)) \times \text{ABA}$
	Small, more than 300 square miles and < 1,600 ADA		$(1 + ((1,600 - \text{ADA}) \times 0.0004)) \times \text{ABA}$
	Mid-Sized and <5,000 ADA		$(1 + ((5,000 - \text{ADA}) \times 0.000025)) \times \text{ABA}$
History	Current adjustments adopted in 1985; mid-sized adjustment added with 5-year phase-in beginning in FY 1997		
Prior law	Prior law contained similar adjustments for districts with less than 1,000 students; adjustment was applied to personnel units		

Formula Adjustments

Sparsity			
TEC	42.105		
Purpose	Reflect costs related to diseconomies of scale in sparsely populated geographic areas		
Year created	1984		
\$/Student	\$2,413		
\$ Total state costs	\$15,764,378		
Districts/ADA affected	67 districts / 6,534 ADA		
Current law	<u>Eligibility</u>	<u>Minimum Prior-Year ADA</u>	<u>Funded ADA</u>
	Grades K-12 or >30 miles to nearest high school and < 130 ADA	90	130
	Grades K-8 or >30 miles to nearest high school and < 75 ADA	50	75
	Grades K-6 or >30 miles to nearest high school and <60 ADA	40	60
History	1984 special session created adjustment structure		
Prior law	Prior law allocated minimum number of personnel units to smaller districts resulting in similar effect		

Allotments

Description	Transportation allotment	New Instructional Facilities Allotment	High school allotment	State virtual school network allotment
TEC	42.155	42.158	42.160	42.159
Purpose	Funds student transportation services	Funds start-up costs for new facilities	Funds programs for high school students	Funds participation in virtual school courses
Year created	prior to 1984	1999	2006	2009
Funding	\$0.68 - \$1.43/mile	\$250/ADA	\$275/high school ADA	\$400/\$80 per course
\$/Student	\$75 per student	\$250/ADA on eligible campuses	\$275/high school student	Depends on the number of courses and role of district
\$ Total state costs	\$329,379,541	\$26,000,000	\$335,873,992	\$8,482,680
Current law	Based on linear density, a function of mileage and ridership	Provides funding for two years for new campuses	Recognizes increased costs to serve high school students	Current year funding includes administrative costs
History	Pre-dates 1984; no changes since 1984	Created in 1999; add'l funding of \$1 million for high schools in 2007	Created in 2006; moved to Tier 1 in 2009	Created in 2009
Prior law	Rate were approximately 30% lower prior to 1984	No similar program prior to 1999	No similar program prior to 2006	No similar program prior to 2009

Formula Weights

Description	Special education allotment	Compensatory education allotment	Bilingual education allotment	Career and technology education allotment	Gifted and talented education allotment	Public Education Grant Allotment
TEC	42.151	42.152	42.153	42.154	42.156	42.157
Purpose	Funds related to distinct instructional arrangements to support students with disabilities	Funds supplemental programs and services to designed to eliminate disparities in the performance of students identified as at risk	Funds incremental costs of bilingual education or special language programs	Funds career and technology courses	Funds services to gifted and talented students	Funds students who transfer from low-performing campuses
Year created	1984	1984	1984	1984	1984	1997
Weight	1.1 - 5.0	0.2/2.41	0.1	1.35	0.12	0.1
Students/FTEs	244,395	2,753,988	687,719	336,559	218,340	457
\$/Student - Tier I	\$7,735	\$968	\$489	\$908	\$575	\$320.40
\$/Student - Tier II	\$1,832	\$205	\$87	\$194	\$131	\$56.54
\$/Student - Total	\$9,567	\$1,174	\$577	\$1,102	\$706	\$376.94
\$ Total state costs	\$2,338,085,821	\$3,232,024,711	\$396,696,594	\$370,862,316	\$154,205,522	\$172,171
Current law	Funding is based on FTEs except mainstream	0.20 for each student eligible for free or reduced price lunch program in previous year; non-disabled students in residential treatment facilities	0.10 for each student in average daily attendance in the program	1.35/FTE	0.12 for each student identified and served in the program, up to a maximum of 5% of total ADA	0.1 for each student who transfers from a low-performing campus
		2.41 for each FTE in remedial and support program for students who are pregnant		\$50/FTE in advanced classes		

Formula Weights

Description	Special education allotment	Compensatory education allotment	Bilingual education allotment	Career and technology education allotment	Gifted and talented education allotment	Public Education Grant Allotment
History	1984 special session created weighted funding structure; lowered speech therapy weight from 7.11 to 5.0 and moved pregnant student weight to comp ed in 1989; current weights adopted in 1993	1984 special session created weighted funding structure; added non-disabled students in residential facility in 1987; pregnant student weight moved in 1989	1984 special session weighted funding structure; no changes since adoption	1984 special education created weighted funding structure; weight reduced to 1.37 in 1989; weight reduced to 1.35 in 2003 (check this)	1984 special session created weighted funding structure; initial weight was 0.032 with annual escalation; weight increased to 0.035 for FY 1987; 0.043 for FY 1989; 0.047 for FY 1990; 0.12 for 1991	
Prior law	One special ed personnel unit for each 100 students up to 6,0000, plus 0.85 unit for each add'l 100 students	\$44/educationally disadvantaged student	\$50/student in bilingual class, and \$12.50/student in English-as-a-second language class	\$400/unit for supplies and equipment plus personnel unit allocation	\$150/student up to 5% of students, not to exceed \$100,000 total	

Special Education Weights
by Instructional Setting

Instructional setting	Weight
Homebound	5
Hospital Class	3
Speech Therapy	5
Resource Room	3
Self-contained Mild/Moderate	3
Self-contained Severe	3
Off-Home Campus	3
Nonpublic Day School	2.7
Vocational Adjustment Class	1.7
Residential Treatment	2.3
State Schools	2.8
Mainstream (ADA)	1.1